

Looking Beyond is the vision of TerraShift. In every project, TerraShift is striving to improve and find effective solutions for our dynamic world. TerraShift's new technology and product developments are at the heart of this vision and why TerraShift is constantly innovating.



#### Trudeau urges patience as Ottawa seeks meeting to resolve anti-pipeline protests

BILL CURRY > AND KRISTY KIRKUP >

OTTAWA

PUBLISHED FEBRUARY 12 2022

UPDATED 5 HOURS / ASSOCIATIONS, GOVERNMENT

849 COMMENT

#### Alberta aggregate association raises regulatory concerns

Grant Cameron January 13, 2020



A report from the Alberta Sand and Gravel Association has expressed concerns regarding the time the province is taking to review permit applications for new extraction areas.

#### **ECONOMY**

Trans Mountain pipeline expansion now estimated to cost \$12.6B, finish in 2022

Oilsands on 'collision course' with Canada's BY SIMON LITTLE - GL climate goals, global market Posted February 7, 20 **changes: report** 



Updated February 8, 2

bal News Hour at 6 BC

00:00 / 02:32

st of Trans Mountain pipe





Industry needs support to go 'beyond incremental improvements' in emissions reductions, Pembina Institute says

Robson Fletcher - CBC News

Posted: 3 Hours Ago



A mining truck is seen at the Fort Hills oilsands facility in this file photo. (Kyle Bakx/CBC)

#### Alberta's Auditor-General launches probe as province struggles with orphan wells problem

JEFFREY JONES

MERGERS AND ACQUISITIONS REPORTER

CALGARY

PUBLISHED JANUARY 23, 2020

S AGO



Alberta gets all the attention. New Brunswick faces its own climate test with Maritime Iron



PUBLISHED FEBRUARY 9, 2020











near Ponoka, Alta., or E AND MAIL

or-General has lau nto the growing pr s the province stru

New Brunswick Environment Minister Jeff Carr, seen here on Nov. 9, 2018, has said the potential surge in emissions is concerning.

JAMES WEST/THE CANADIAN PRESS

The proposed Frontier oil sands mine in Alberta has attracted a lot of attention in recent weeks,



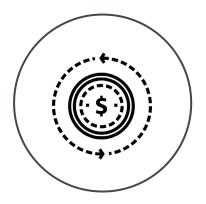
## **Society Values**



Environment Protection



Stakeholder Engagement



Economic Security



Industrial Development

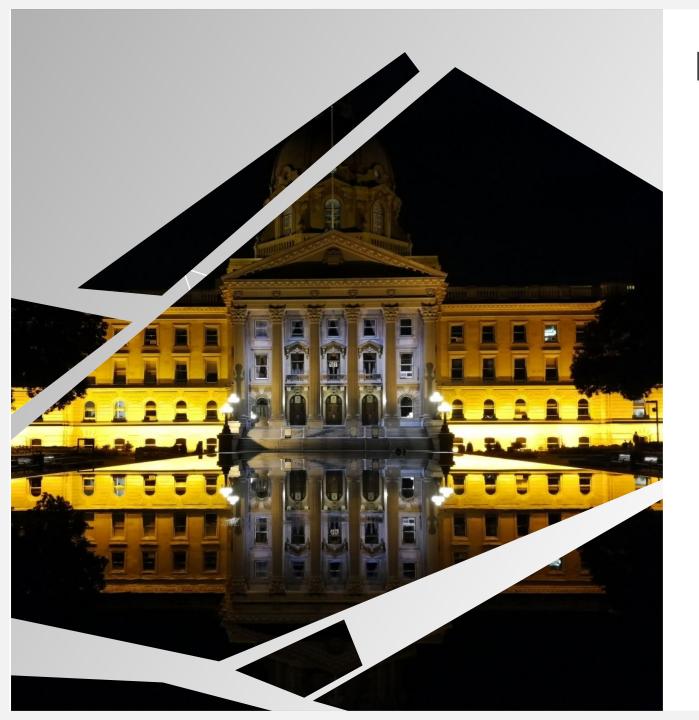




Sustainable Development Requires Balance







## Methods Being Utilized



**Incentivizing Alternatives** 



Public Opinion & Perception



**Policy & Regulation** 



## **Automated Data Analytics**

### Web Based Application Tracking

- Near real-time data sets
- Spatial and temporal analysis
- Track several industries in a single platform



# 3 Industries3 New Regulatory Tools



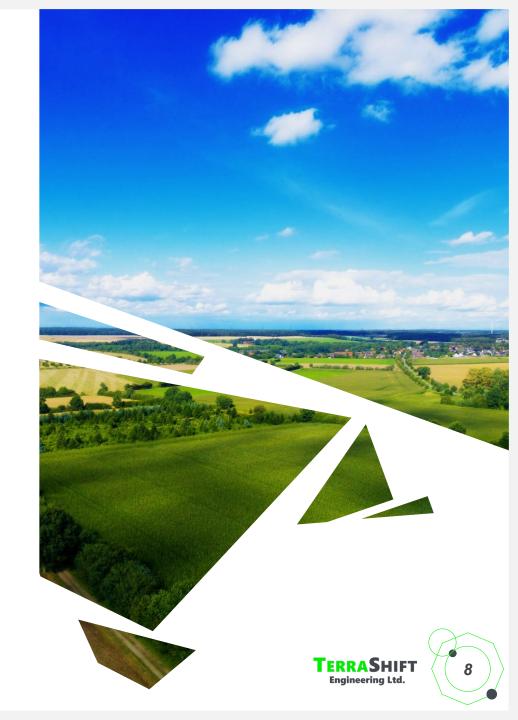


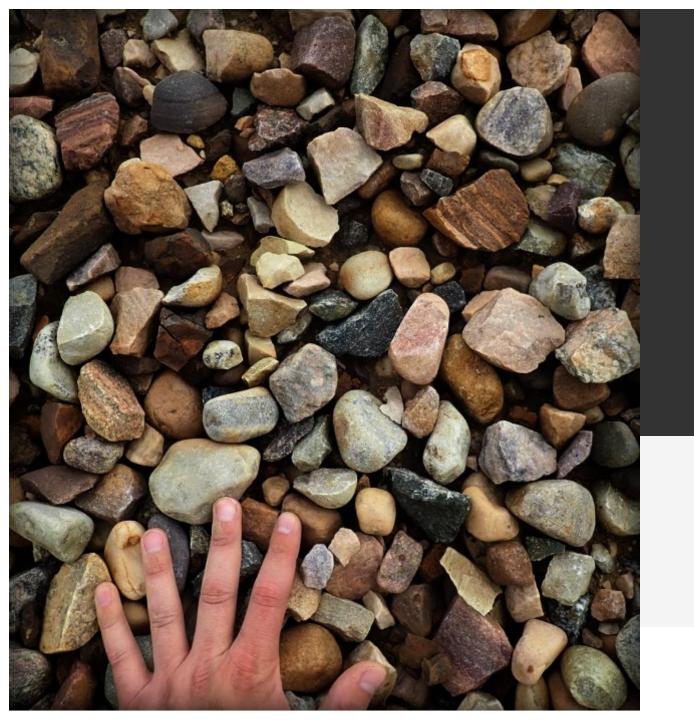


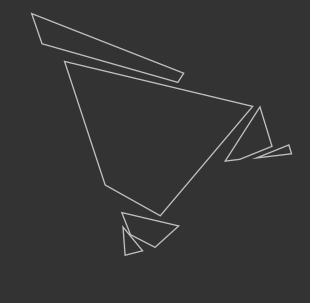
**Peat** 



Oil & Gas





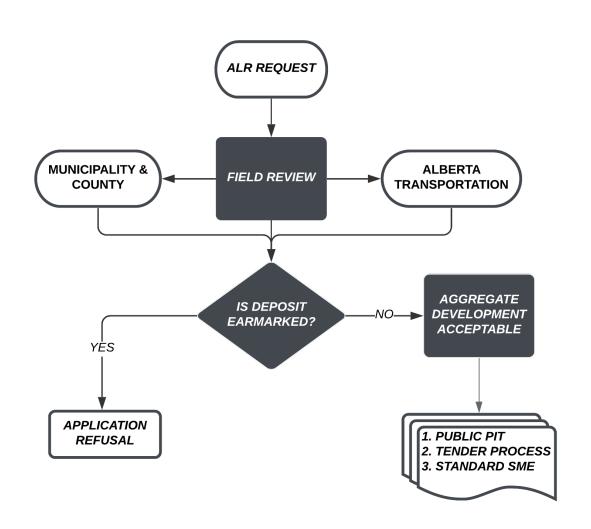


## Aggregate Land Review

A look at the ALR Process



## **Key Aspects**

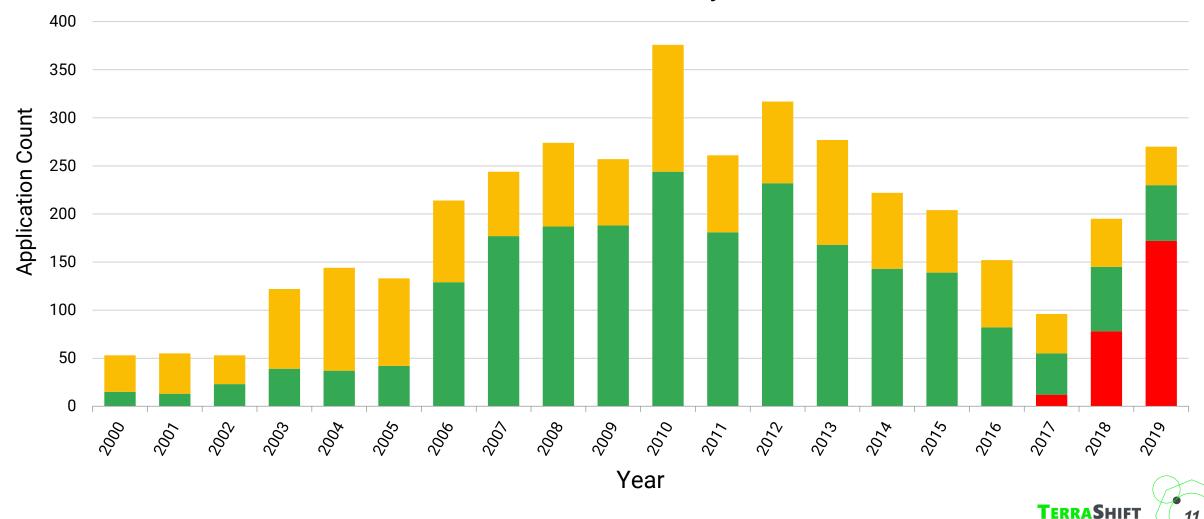






## **Industry Application Reaction**





■ ALR ■ SME ■ SML

**Engineering Ltd.** 

# **75%**

of ALR applications are still in review

- Longer Review Times8 months for ALR on Average
- > Increased Reviewer Burden
  25% increase in documentation
- ➤ Greater Uncertainty

  New unknowns for applicant

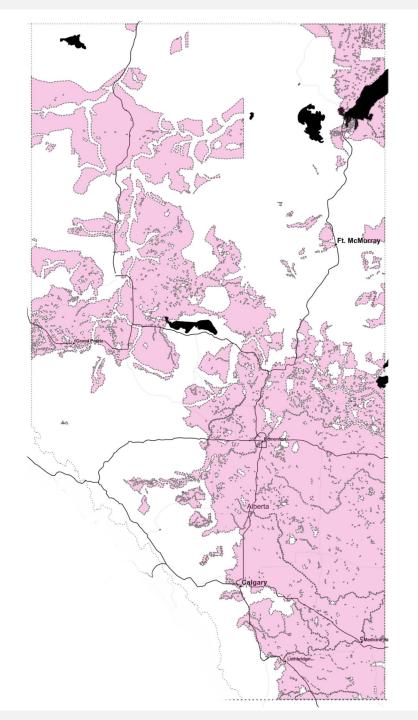
#### Were the concerns addressed?





**Impact** 



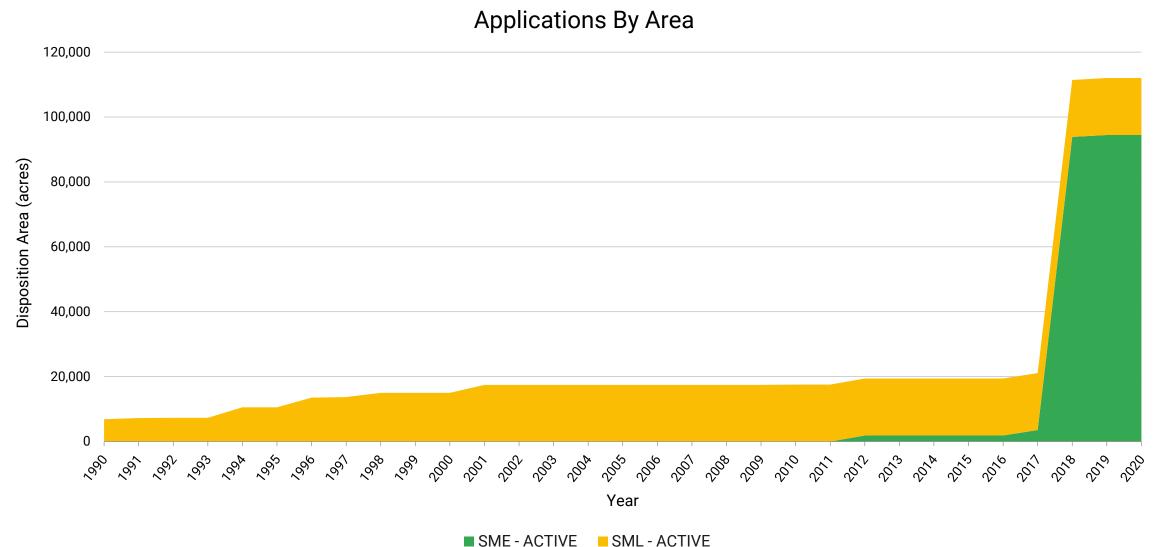


## **Key Aspects**

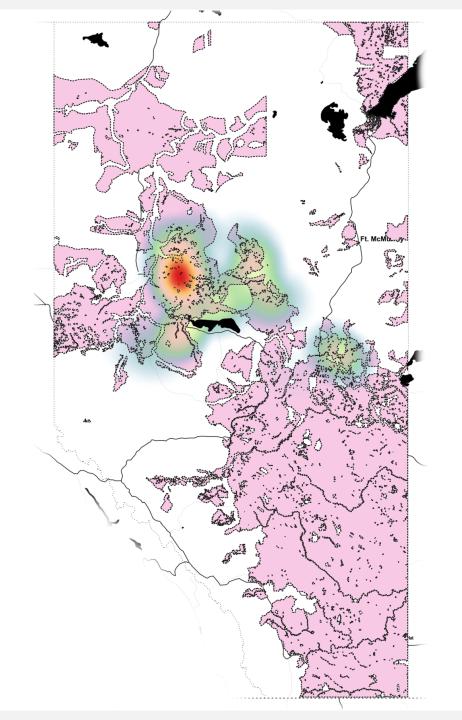




## **Industry Application Reaction**







#### Were the concerns addressed?









Stakeholder Engagement





Economic Security





Industrial Impact



16



# AER OneStop

A web based regulatory tool





## **Key Aspects**



**Single Application Portal** 

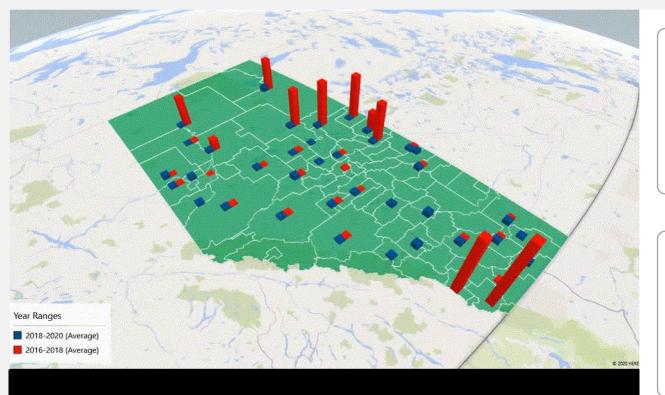


**Automated Application Processing** 



**Risk Based Assessment** 





# Spatial & Temporal Comparison

Let's look at the MSL stats from 2018-2020 compared to 2016-2018









#### Were the concerns addressed?



#### Issues Identified

- Learning curve for users to adopt the new system
- Not all applications are submitted through OneStop



## Valuable Take-aways

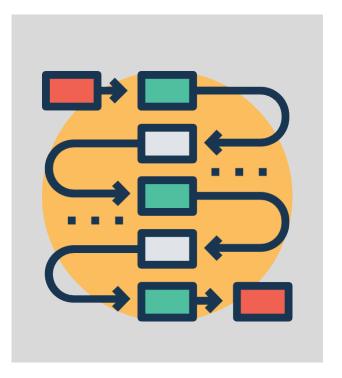
Balanced From the Start



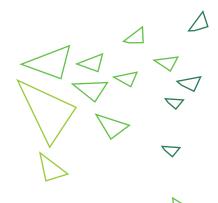
Understanding Industry Mindset



Assessing Upstream and Downstream Consequences



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